

Tax Checklist

(Check all that apply)

Slips

- Employment income - (T4 slips)
- Employment Insurance benefits - (T4E)
- Interest, dividends, mutual funds - (T3, T5)
- Old Age Security and Canada Pension - (T4AOAS, T4AP)
- Other pensions and annuities - (T4A)
- Social assistance payments - (T5007)
- Tuition/education receipts - (T2202A)
- Worker's Compensation benefits - (T5007)
- All other information slips - (T4RSP, T4RIF, T5008)

Receipts

- Carrying charges and interest expenses
- Charitable donations
- Child care expenses
- Children's art and cultural activities expenses
- Children's fitness expenses
- Employment expenses
- Home accessibility expenses
- Interest paid on student loans
- Medical expenses (Including print out of prescriptions from Pharmacy)
- Moving expenses
- Office in-home expenses
- Political contributions
- Professional or union dues
- RRSP contribution slips
- Support for spouse or common-law partner
- Tool expenses (Tradespersons)

Other documentation

- Automobile/Travel logbook and expenses
- Business, farm or fishing income/expenses
- Canada Revenue Agency correspondence
- Declaration of Conditions of Employment (T2200)
- Digital news subscription documents
- Disability Tax Credit Certificate
- Educator school supplies expenses
- First time home buyer documents
- Manitoba Primary Caregiver documentation
- Northern residents deductions
- Notice of Assessment/Reassessment
- Property Taxes
- Rental income and expense records
- Sale or deemed sale of stocks, bonds or real estate
(including adjusted cost base documentation)
- Sale of Principal Residence Information